

Shareholder Information

Coca-Cola Amatil Limited

Additional information required by Australian Securities Exchange Listing Rules is as follows. This information is current as at 4 March 2008.

Distribution Schedule of Shareholders

	Holders No.	Ordinary shares No.
1 – 1,000	20,765	8,136,817
1,001 – 5,000	13,877	31,781,047
5,001 – 10,000	2,116	14,898,242
10,001 – 100,000	1,286	29,957,476
100,001 and over	136	648,641,689
Total	38,180	733,415,271

There were 3,151 holders of less than a marketable parcel of 53 ordinary shares.

Substantial Shareholders

The names of substantial shareholders of the Company's ordinary shares (holding not less than 5%) who have notified the Company in accordance with section 671B of the Corporations Act 2001 are –

The Coca-Cola Company and its subsidiaries	223,049,276
Barclays Group	53,256,354

Top Twenty Registered Shareholders

	Ordinary shares No.	%
Coca-Cola Holdings (Overseas) Limited ¹	149,392,972	20.37
National Nominees Limited	100,321,856	13.68
HSBC Custody Nominees (Australia) Limited	97,760,256	13.33
J P Morgan Nominees Australia Limited	76,470,898	10.43
The Coca-Cola Company ¹	73,656,304	10.04
ANZ Nominees Limited	34,165,183	4.66
Citicorp Nominees Pty Limited	33,113,074	4.51
Cogent Nominees Pty Limited	16,731,210	2.28
Matila Nominees Pty Limited	10,486,834	1.43
UBS Nominees Pty Ltd	8,710,000	1.19
AMP Life Limited	7,736,069	1.05
RBC Dexia Investor Services Australia Nominees Pty Limited	4,267,512	0.58
Australian Foundation Investment Company Limited	4,123,386	0.56
Queensland Investment Corporation	2,347,091	0.32
Merrill Lynch (Australia) Nominees Pty Limited	2,227,461	0.30
PSS Board	2,177,185	0.30
IAG Nominees Pty Limited	1,978,744	0.27
Invia Custodian Pty Limited	1,686,641	0.23
Jikinta Investments Pty Limited	1,381,331	0.19
Djerriwarrh Investments Ltd	1,139,300	0.16
Total	629,873,307	85.88

¹ Major holdings of The Coca-Cola Company.

Business activities

CCA is the largest non-alcoholic beverage company in the Asia-Pacific region and one of the world's top five Coca-Cola bottlers. CCA operates across 5 countries – Australia, New Zealand, Indonesia, Fiji and Papua New Guinea. CCA's diversified portfolio of products includes carbonated drinks, water, sports drinks, fruit juices, coffee, iced teas and packaged ready-to-eat fruit and vegetable products.

CCA produces the Australian market's number one cola brand – Coca-Cola; the number one non-sugar colas, diet Coke and Coca-Cola Zero; the number one bottled water brand, Mount Franklin and the number one sports beverage, Powerade Isotonic.

Pacific Beverages, CCA's 50:50 joint venture with one of the world's leading brewers, SABMiller, markets and distributes imported premium beers, Peroni Nastro Azzurro, Miller Genuine Draft, Miller Chill and Pilsner Urquell, in Australia and New Zealand.

CCA also sells and distributes the brands of premium spirits distributor Maxxium, which include Remy Martin Cognac, Jim Beam, ABSOLUT VODKA and Cointreau.

Annual General Meeting

CCA's Annual General Meeting will be held on Thursday, 15 May 2008 at the City Recital Hall, Angel Place (Pitt Street entrance), Sydney at 10am.

Voting rights

Shareholders are encouraged to attend the Annual General Meeting, however, when this is not possible, they are encouraged to use the form of proxy to register their vote or vote online at www.linkmarketservices.com.au. Every member present personally or by proxy, attorney or representative shall on a show of hands have one vote and on a poll have one vote for every share held.

Listings

CCA shares are listed under the symbol CCL on Australian Securities Exchange (ASX). The securities of the Company are traded on ASX on the issuer sponsored sub-register or under CHESS (Clearing House Electronic Sub-register System).

CCA ordinary shares are traded in the United States in the form of American Depositary Receipts (ADRs) issued by The Bank of New York, as Depository. Each ADR represents two ordinary shares. The ADRs trade over-the-counter under the symbol CCLAY.

Annual Reports

The CCA Annual Report is available at CCA's website www.ccamatil.com. Printed copies of Annual Reports are only mailed to those shareholders who elect to receive a printed copy. CCA encourages shareholders to receive notification of all shareholder communication by email and have internet access to documents including Company announcements, dividend statements and notices of shareholder meetings. In this way, shareholders receive prompt information and have the convenience and security of electronic delivery, which is not only cost effective but environmentally friendly.

Company publications

Other than the Annual Report, CCA publishes a Shareholder Review, sent to Shareholders with the Annual Report, the Factbook and CCA Shareholder News, a newsletter sent to shareholders with the interim dividend advice.

Share buy-back

The Company is not currently undertaking an on-market share buy-back. During the reporting year, CCA undertook an off-market share buy-back which closed on 25 January 2008 and resulted in 21.7 million shares being bought back and cancelled.

Website

All material contained in this report is also available on the Company's website. In addition, earnings announcements to ASX, media releases, presentations by senior management and dividend history are also published on the website. The address is www.ccamatil.com.

Dividends

In 2007, CCA paid fully franked dividends and has a payout policy of 70% to 80% of net profit, subject to the ongoing cash needs of the business. It is expected that dividends paid in the future will be fully franked for at least the next two years.

Dividend Reinvestment Plan

Participation in the Dividend Reinvestment Plan (DRP) is optional and available to all shareholders (except those with a registered address in the United States or in any place in which, in the opinion of the Directors, participation in the Plan is or would be illegal or impracticable). Shareholders may elect to participate for all or only some of their shares. Shares are currently issued under the DRP at a discount of 3% from the market price of CCA ordinary shares. The market price is calculated at each dividend payment, being the weighted average price of all ordinary CCA shares sold on ASX on the first day on which those shares are quoted ex dividend and the following nine business days. There are no brokerage, stamp duty or other transaction costs payable by participants.

Participation in the DRP is currently capped at 100,000 shares per shareholder.

Note: the DRP rules may be modified, suspended or terminated by the Directors at any time after giving one month's notice to DRP participants. For additional information and an application form, please contact our share registry, Link Market Services on 61 2 8280 7121.

Tax File Numbers

Australian taxpayers who do not provide details of their tax file number will have dividends subjected to the top marginal personal tax rate plus Medicare levy. It may be in the interests of shareholders to ensure that tax file numbers have been supplied to the share registry. Forms are available from the share registry should you wish to notify the registry of your tax file number or tax exemption details.

Change of address

It is important for shareholders to notify the share registry in writing promptly of any change of address. As a security measure, the old address should also be quoted as well as your shareholder reference number (SRN).